

PLEASE TYPE OR PRINT IN INK



KNIGHTS OF COLUMBUS
1 COLUMBUS PLAZA, NEW HAVEN CT 06510

Membership Document
A CATHOLIC, FAMILY, FRATERNAL, SERVICE ORGANIZATION

Form with sections 1-6 and interest questions. Section 1: Council info. Section 2: Transaction type (New Member, Reinstatement, etc.). Section 3: Personal info (Name, Address, Phone, etc.). Section 4: Catholicism and membership history. Section 5: Eligibility for annuity. Section 6: Signatures of proposer and applicant. Final section: Applicant's interests and preferences.

TRANSACTIONS WITH ANNUITY APP(S) TO GENERAL AGENT. ALL OTHER TRANSACTIONS TO SUPREME COUNCIL OFFICE

ANNUITY APPLICATION FOR NEW MEMBER'S SPOUSE
Knights of Columbus, A Fraternal Benefit Society, 1 Columbus Plaza, New Haven, CT 06510-3326

INFORMATION CONCERNING APPLICANT

1. Name of Applicant (last-first-middle initial) _____

INFORMATION CONCERNING ANNUITANT

2. Name (last-first-middle initial) _____ Sex _____

3. Street _____

4. City _____ State/Province _____ Zip Code/Postal Code _____

5. Relationship to Applicant _____

6. Social Security Number/Social Insurance Number _____ Date of Birth _____

7. Amount Paid With Application: (must be at least \$100.00).
 \$ _____

8. Will this annuity replace, in whole or in part, any existing insurance or annuity now in force? Yes No

If yes, provide the following information regarding the contract to be replaced

Company	Year Issued	Amount

INFORMATION CONCERNING BENEFICIARY

9. Name _____ Relationship to Annuitant _____

10. Social Security Number/Social Insurance Number _____ Date of Birth _____

REGARDING MY APPLICATION FOR A KNIGHTS OF COLUMBUS ANNUITY CONTRACT, I UNDERSTAND:

- The long range nature of the annuity being purchased,
- While the Board of Directors will always strive to maintain competitive interest rates, any interest rates not specifically guaranteed at the time of issue of this contract are subject to change from time to time at the discretion of the Board of Directors.
- A surrender charge ranging from 5% to 2% will be imposed on amounts withdrawn from this annuity contract within seven years of deposit, with no surrender charge being made against amounts on deposit over seven years. After the first contract year, if the Accumulation Value is \$5,000 or more, I may withdraw as much as 10% of it once each year with no surrender charge. If a surrender charge is applicable, it will be imposed regardless of my age at the time of withdrawal.
- (a) In the United States: Interest credited to this contract is taxable when proceeds are withdrawn, and a 10% penalty is imposed by the IRS on taxable income withdrawn before the taxpayer is age 59 1/2. (This Internal Revenue Service penalty will not be assessed if the taxable income is disbursed in periodic payments made for the life of the taxpayer.)
 (b) In Canada: Interest credited to this contract is reportable on an annual basis, even if there is no distribution,
- The annuity applied for will be cancelled if the applicant is a candidate for membership and has not been initiated into the First Degree of the Order within 90 days of the date of this application.

Applicant's Signature _____

Annuitant's Signature _____

Date _____

Date _____